

PARTICIPATING STATE AND ODFI ROSTER

State of California

Primary

Ruth Moore

ruth.moore@ftb.ca.gov

916-845-3106

Secondary

Jon Lunardini

jon.lunardini@ftb.ca.gov

916-845-7526

U.S. Bank

Lisa Knickel

lisa.knickel@usbank.com

651-466-5535

State of Georgia

Primary

Michael F. Joyner

michael.joyner@dor.ga.gov

404-417-2225

Secondary

Debra Slaughter

debra.slaughter@dor.ga.gov

404-417-2231

Wells Fargo

Laura Lee Orcutt

laura.l.orcutt@wellsfargo.com

612-667-5974

State of Michigan

Primary

Comerica Bank

Linda M. Lakin

lmakin@comerica.com

734-632-4911

State of Minnesota

Primary

Tim Lessard

tim.lessard@state.mn.us

651-556-4883

PARTICIPATING STATE AND ODFI ROSTER

U.S. Bank

Lisa Knickel

lisa.knickel@usbank.com

651-466-5535

State of Montana

Primary

Jim Leo

jleo@mt.gov

406-444-4579

Secondary

Cody Pearce

cpearce@mt.gov

406-444-4609

U.S. Bank

Lisa Knickel

lisa.knickel@usbank.com

651-466-5535

State of Nebraska

Primary

Brian Catlin

brian.catlin@nebraska.gov

402-471-5785

U.S. Bank

Lisa Knickel

lisa.knickel@usbank.com

651-466-5535

State of New Mexico

Primary

Charlene Trujillo

Deputy Director

charlene.trujillo@state.nm.us

505-827-0803

Secondary

JoAnn Zuniga

RPD Director

joann.zuniga@state.nm.us

505-827-0788

PARTICIPATING STATE AND ODFI ROSTER

Wells Fargo

Laura Lee Orcutt

laura.l.orcutt@wellsfargo.com

612-667-5974

State of North Dakota

Primary

Marsha Kauk, AAP

mkauk@nd.gov

701-328-5636

State of Oregon

Primary

Tamara Idsinga

tamara.i.idsinga@oregon.gov

503-945-8520

Secondary

Megan Denison

megan.c.denison@oregon.gov

503-945-8633

U.S. Bank

Lisa Knickel

lisa.knickel@usbank.com

651-466-5528

State of Virginia

Primary

Larry Leach

larry.leach@tax.virginia.gov

804-367-6345

Secondary

Rose Curtin

rose.curtin@tax.virginia.gov

804-786-0309

Wells Fargo

Laura Lee Orcutt

laura.l.orcutt@wellsfargo.com

612-667-5974

PARTICIPATING STATE AND ODFI ROSTER

State of West Virginia

Primary

Brant Gibson, AAP

brant.gibson@wvsto.com

304-340-1594

U.S. Bank

Lisa Knickel

lisa.knickel@usbank.com

651-466-5535

State of Wisconsin

Primary

Justin Shemanski

justin.shemanski@revenue.wi.gov

608-266-0286

Secondary

Cynthia Dohm

cynthia.dohm@revenue.wi.gov

608-266-8836

U.S. Bank

Lisa Knickel

lisa.knickel@usbank.com

651-466-5535